

Result of General Meeting

TOC PROPERTY BACKED LENDING TRUST PLC

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TOC Property Backed Lendng Tst PLC

12 August 2020

To: RNS
From: TOC Property Backed Lending Trust plc
LEI: 213800EXPWANYN3NEV68
Date: 12 August 2020

RESULT OF GENERAL MEETING

TOC Property Backed Lending Trust plc announces that, at the General Meeting held on 11 August 2020, all resolutions were duly passed on a poll.

The full text of the resolutions can be found in the Notice of General Meeting set out in the Company's Annual Report and Accounts for the year ended 30 November 2019 which can be found on the Company's website: www.tocpropertybackedlendingtrust.co.uk.

The poll results for and against each resolution and the number of votes withheld, were as follows:

	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC VOTED	VOTES WITHHELD
Resolution 1	17,477,892	99.03	171,319	0.97	17,649,211	65.55%	0
Resolution 2	16,044,099	90.91	1,605,112	9.09	17,649,211	65.55%	0
Resolution 3	17,477,892	99.03	171,319	0.97	17,649,211	65.55%	0
Resolution 4	17,477,892	99.03	171,319	0.97	17,649,211	65.55%	0
Resolution 5	16,054,099	90.91	1,605,112	9.09	17,659,211	65.59%	0
Resolution 6	17,477,892	99.03	171,319	0.97	17,649,211	65.55%	0
Resolution 7	16,044,099	98.94	171,319	1.06	16,215,418	60.23%	0
Resolution 8	17,477,892	99.03	171,319	0.97	17,649,211	65.55%	0

For further information please contact:

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