

Result of AGM

TOC PROPERTY BACKED LENDING TRUST PLC

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RNS Number : 58590

TOC Property Backed Lendng Tst PLC

01 June 2020

To: RNS
From: TOC Property Backed Lending Trust plc
LEI: 213800EXPWANYN3NEV68
Date: 1 June 2020

RESULT OF ANNUAL GENERAL MEETING

TOC Property Backed Lending Trust plc announces that, at the Annual General Meeting held on 29 May 2020, all four resolutions proposed were duly passed.

The full text of the resolutions can be found in the Notice of Annual General Meeting set out in the Shareholder Circular which can be found on the Company's website: www.tocpropertybackedlendingtrust.co.uk.

Proxy votes in respect of 23,001,622 ordinary shares, representing approximately 85.4% of the issued share capital, had been lodged with the Company's Registrar. The proxy votes cast in respect of each resolution are set out below:

| | For | | Against | | Withheld |
|------------------------|------------|-------|-----------|-------|-----------|
| 1) Ordinary Resolution | 16,981,165 | 85.8% | 2,802,921 | 14.2% | 3,217,536 |
| 2) Ordinary Resolution | 17,586,858 | 88.9% | 2,197,228 | 11.1% | 3,217,536 |
| 3) Ordinary Resolution | 17,586,858 | 88.9% | 2,197,228 | 11.1% | 3,217,536 |
| 4) Ordinary Resolution | 17,586,858 | 88.9% | 2,197,228 | 11.1% | 3,217,536 |

For further information please contact:

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