

**TOC PROPERTY BACKED LENDING TRUST PLC**  
(the "Company" or "PBLT")

**Dividend Declaration**

LEI: 213800EXPWANYN3NEV68

**Dividend Declaration**

The Company announces that the Directors have today declared an interim dividend for the year ending 30 November 2021 in an amount of 1.00 per Ordinary share.

The interim dividend will be payable on Thursday 30 December 2021 to holders of Ordinary shares on the register at the close of business on Friday 19 November 2021 (ex-dividend Thursday 18 November 2021).

10 November 2021

For further information regarding the Company (Ticker: PBLT) please call:

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**Notes to Editors:**

TOC Property Backed Lending Trust PLC is a closed-end investment company listed on the main market of the London Stock Exchange and specialises in providing finance to the residential and commercial property sector.

The Company's investment adviser is Newcastle upon Tyne based Tier One Capital Ltd ('Tier One Capital'). Tier One Capital is a wealth management and property lending firm providing financial advice services and bespoke tailored lending to the property development market. This announcement contains certain forward-looking statements. In some cases forward-looking statements can be identified by the use of terms such as "believes", "estimates", "anticipates", "projects", "expects", "intends", "may", "will", "seeks" or "should" or variations thereof, or by discussions of strategy, plans, objectives, goals, future events or intentions. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. Actual outcomes and results may differ materially from any outcomes or results expressed or implied by such forward-looking statements. You should not place any reliance on forward-looking statements. Any such forward-looking statements have not been independently audited, examined or otherwise reviewed or verified and nothing in this announcement should be construed as a profit forecast.

All views expressed in this announcement are based on financial, economic, market and other conditions prevailing as of the date of this announcement. The Company does not undertake to provide access to any additional information or to update any future projections, management targets, estimates or assessments of future prospects or any other forward-looking statements to reflect events that occur or circumstances that arise after the date of this announcement, or to correct any inaccuracies in this announcement which may become apparent. The information in this announcement is subject to updating, completion, revision and amendment without notice. This announcement contains information from third party sources. Past performance is not indicative of future results and forward-looking statements are not guarantees of future performance. Investment losses may occur, and investors could lose some or all of their investment.